



Program at a Glance

SATURDAY, OCTOBER 12, 2019

4:00 p.m. - 7:00 p.m. Registration Open

6:00 p.m. - 7:00 p.m. Early Bird/New Member Reception

SUNDAY, OCTOBER 13, 2019

9:00 a.m. - 10:30 a.m. Corporate Social Responsibility Activity – Beach Beautification Project

10:00 a.m. - 7:00 p.m. Registration Open

11:45 a.m. – 12:45 p.m. Concurrent Breakout Sessions

Bank Regulations Impact on Energy Trading (I/A)
Phil Lookadoo, Partner, Haynes and Boone, LLP;
Daryl Rice, Partner, Sidley Austin LLP;

CRMCP: Advanced Corporate Credit Analysis – A Review of The Foundations of Credit, Session One (I/A)
Jodi Starbecker, Director – Senior Training Specialist, Moody’s Analytics

Prerequisites: Successful completion of the Fundamentals of Credit Risk Analysis Course and the Fundamentals of Corporate Credit Rating Analysis Course. (applies to all eight sessions)

Energy Risk Management System (ERM) (I/A)
Eric Twombly, Principal, Devon Solutions LLC; Matt Montpetit, Credit Risk Manager, NRG; Scott Levin, CEO and Founder, MidDel Consulting, Roderick Austin, Partner, CubeLogic

12:45 p.m. – 1:00 p.m. Refreshment Break

1:00 p.m. – 2:00 p.m. Concurrent Breakout Sessions

Best Practices in Risk Management, Part One (A)
Richard Weissman, Instructor, DTN Institute

CRMCP: Advanced Corporate Credit Analysis – Using Market and Peer Analysis to Evaluate Credit Risk, Session Two (I/A)
Jodi Starbecker, Director – Senior Training Specialist, Moody’s Analytics

Recent Development in Contracting Terms (B/I)
Nicole Russell, Principal, Trading Counsel Solutions, LLP; Jason Lewis, Of Counsel, Winston & Strawn, LLP

2:00 p.m. – 2:15 p.m. Refreshment Break

2:15 p.m. – 3:45 p.m. Concurrent Breakout Sessions

7 Key Drivers of Credit Risk for US Public Finance Portfolios and Key Drivers and Risk Factors for the Oil and Gas Industry (B/I)
Robert Durante, Senior Director, Risk Services, S&P Global Market Intelligence; Thomas Watters, Managing Director, Sector Lead Corporate Ratings, S&P Global Market Intelligence

Best Practices in Risk Management, Part Two (A)
Richard Weissman, Instructor, DTN Institute

CRMCP: Advanced Corporate Credit Analysis – Evaluating Conglomerates, Session Three (I/A)
Jodi Starbecker, Director – Senior Training Specialist, Moody’s Analytics

4:30 p.m. – 5:00 p.m. Opening Ceremonies/Annual Membership Meeting

5:00 p.m. – 6:00 p.m. Opening Keynote Session

Opening Keynote Session: One for the Record Books (G)
G. Scott Clemons, Chief Investment Strategist, Brown Brothers Harriman & Co.

6:00 p.m. – 7:00 p.m. Trade Show and Education Groups Reception

7:00 p.m. – 9:00 p.m. Networking Dinner

9:00 p.m. – 11:00 p.m. Haynes and Boone, LLP Reception After Hours Party

MONDAY, OCTOBER 14, 2019

6:15 a.m. - 7:00 a.m. IECA Wellness Initiative: Morning Yoga on the Beach (Additional fee will apply)

8:00 a.m. - 9:00 a.m. Breakfast in the Trade Show

8:00 a.m. - 12:00 p.m. Registration Open

9:00 a.m. - 10:00 a.m. Concurrent Breakout Sessions

Credit Through The Process Chain for LNG (B/I)
Ajay Batra, Co-Founder and President, Redwood Markets, Inc.



CRMCP: Advanced Corporate Credit Analysis – Understanding Complex Capital Structures, Session Four (I/A)

Jodi Starbecker, Director – Senior Training Specialist, Moody’s Analytics

KYC Best Practices: IECA White Paper Discussion (G)

Phil Lookadoo, Partner, Haynes and Boone, LLP ; Nithya Venkatesan, Manager, Corporate Risk, Hess Corporation; Victor Ureta, Director Risk and Operations (Mexico), Acclaim Energy Advisors, LLC

10:00 a.m. - 10:30 a.m. Refreshment Break in the Trade Show

10:30 a.m. - 11:30 a.m. Concurrent Breakout Sessions

CRMCP: Advanced Corporate Credit Analysis – Evaluating Complex Groups, Session Five (I/A)

Jodi Starbecker, Director – Senior Training Specialist, Moody’s Analytics

Is Your Inventory Working for You? (I/A)

Kirsten Polyansky, Partner, Reed Smith, LLP; Jessica Cortez, Counsel, Reed Smith, LLP

The Next-Gen Credit Tools - Credit Modeling Beyond Excel VBA (B/I)

Kevin Kindall, Senior Data Scientist, Hartree Partners

1:00p.m. - 4:00 p.m. Day Networking Event (Additional fee will apply)

1:00 p.m. - 5:00 p.m. St. Pete Beach Drive Foodie and Networking Tour (Additional fee will apply)

1:30 p.m. - 6:30 p.m. IECA Golf Tournament (Additional fee will apply)

7:00 p.m. – 9:00 p.m. Meet & Greet Dinner (Additional fee will apply)

TUESDAY, OCTOBER 15, 2019

8:00 a.m. - 9:00 a.m. Breakfast in the Trade Show

8:00 a.m. - 7:00 p.m. Registration Open

9:00 a.m. - 10:00 a.m. Concurrent Breakout Sessions

CRMCP: Advanced Corporate Credit Analysis – Event Risk: Mergers, Acquisitions, Dispositions and Joint Ventures, Session Six (I/A)

Jodi Starbecker, Director – Senior Training Specialist, Moody’s Analytics

Current Expected Credit Loss Accounting Standard: What Does it Mean to You?

Masha Muzyka, Senior Director – Sales, Moody’s Analytics; Glenn Levine, Director, Credit Risk Analytics, Moody’s Analytics

History of Major Mergers and Acquisition in the Energy Sector and Credit Manager's Best Practices (B/I)

Marc Chandler, Chief Market Strategist, Bannock Global Forex, LLC; Pat McKinnon, Latigo; Christine Durringer, Managing Director, BNP Paribas

10:00 a.m. - 10:30 a.m. Refreshment Break in the Trade Show

10:30 a.m. - 11:30 a.m. Concurrent Breakout Sessions

Blockchain: The How and Why in Credit Management (B/I)

Michael Prokop, Managing Director, Deloitte; Daniel Eidan, Solutions Architect, R3 Deloitte; Pat McKinnon, Latigo

CRMCP: Advanced Corporate Credit Analysis – Other Forms of Event Risk: Leveraged Buyouts, Litigation, Country Risk, etc., Session Seven (I/A)

Jodi Starbecker, Director – Senior Training Specialist, Moody’s Analytics

Political Turmoil, Government Instability, Unpredictable Economies and Trump: The International Arbitration Approach to Issues Impacting the Global Energy Market (I/A)

Richard Deutsch, Partner, McGuireWoods LLP

11:45 a.m. - 12:45 p.m. Keynote Session

Keynote Session: A Historical Perspective on the Rise and Fall of Companies in the Energy Sector (G)

Chuck Watson, Chairman and Co-Founder, Twin Eagle

12:45 p.m. - 2:15 p.m. Networking Lunch in the Trade Show

2:15 p.m. - 3:45 p.m. Concurrent Breakout Sessions

Bad Choices Make Good Stories (G)

Tamika Tyson, Credit Risk Manager, Noble Energy, Inc.

CRMCP: Advanced Corporate Credit Analysis – Projecting Future Performance, Session Eight (I/A)

Jodi Starbecker, Director – Senior Training Specialist, Moody’s Analytics

Emerging Structured Credit Solutions (I/A)

John Flahaut, Vice President, One Source Risk Management and Funding; James Goerig, Vice President, Structured Solutions, One Source Risk Management and Funding; Craig Enochs, Partner, Reed Smith, LLP



5:00 p.m. - 6:30 p.m. Trade Show Reception

7:00 p.m. - 9:00 p.m. Networking Dinner

WEDNESDAY, OCTOBER 16, 2019

8:00 a.m. - 10:00 a.m. Breakfast Speed Dating with the IECA Board of Directors

8:00 a.m. - 10:00 a.m. Registration Open

10:00 a.m. Adjournment